



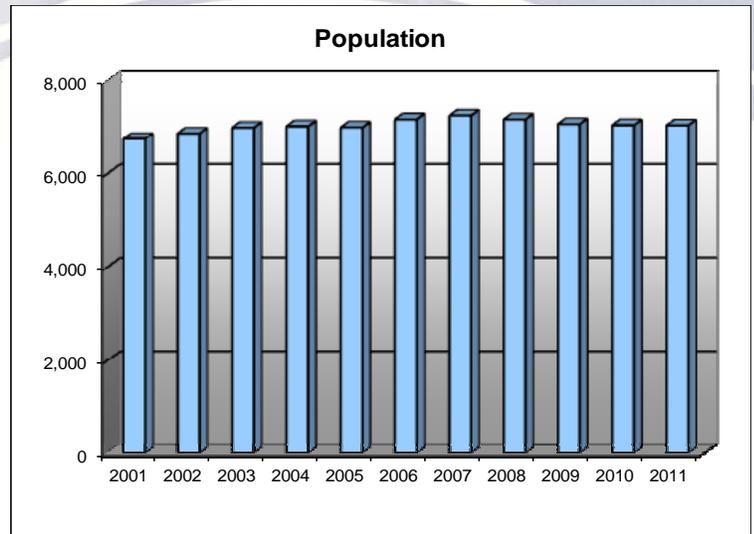
Boise County

August 2012

Work Force Trends

Population

Despite the decline in natural resources, Boise County continued growing during the economic expansion. Adjacent to Ada County, the state's business, government and financial center, Boise County's population hit 7,229 in 2007. But as the recession's assault on Ada County spilled over, Boise County's population fell to 7,025 in 2011. It still ranked 34th among Idaho's 44 counties. It is 15th in area. Developers have built subdivisions in the Boise County mountains that attract commuters from Ada County. Attractions in Boise County include the Bogus Basin ski resort, which is just minutes from downtown Boise, and the Payette River, which draws rafters and kayakers to its world class whitewater rapids.

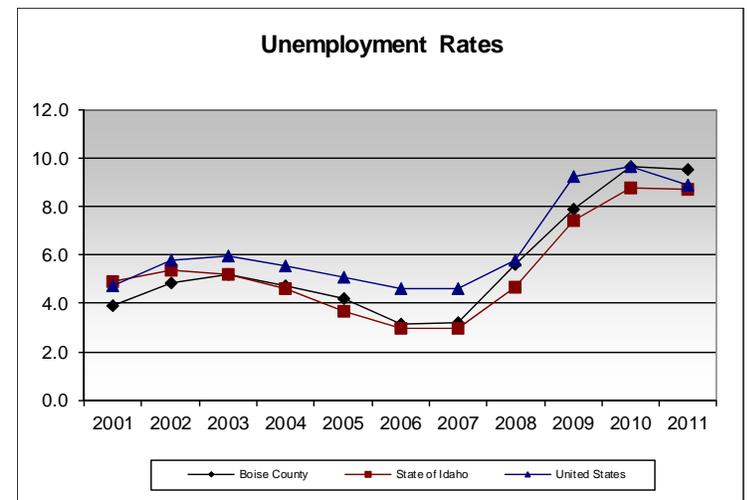


Labor Force & Employment

Boise County's labor force declined in 2008 as the average unemployment rate nearly doubled from 3 percent to 5.6 percent. Continued economic erosion in 2009 and 2010 pushed unemployment to 9.7 percent. 2011 was essentially unchanged at 9.6 percent.

The labor force, which hadn't seen a decrease since 2002, dropped every year from 2007 to 2010. The labor force contraction occurred as the number of unemployed was increasing at a rapid rate. During 2011, the numbers shifted with an increase in the labor force and employment as well as a decrease in unemployment.

Covered employment decreased by almost 40 jobs between 2010 and 2011. Most of the decline came from the government sector which lost 48 positions. Decreases were offset some by gains in the trade, utilities and transportation sector.

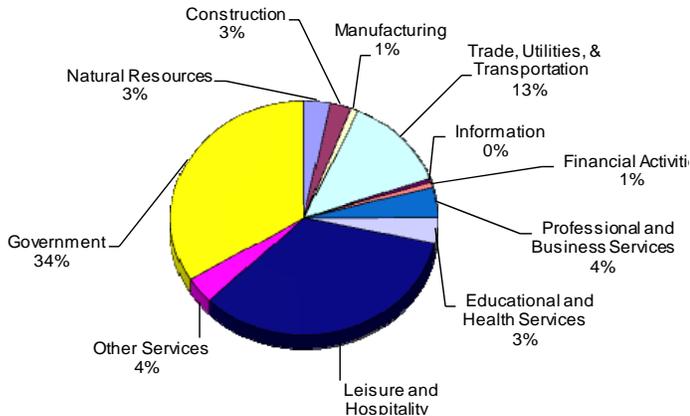


For the decade, Boise County has shown modest job growth, adding 32 to its total payrolls since 2001. Trade, utilities and transportation again made up the bulk of the growth, followed by leisure and hospitality.

Labor Force	July 11	July 12
Civilian Labor Force	3,240	3,330
Total Employment	2,925	3,032
Unemployed	315	298
% of Labor Force Unemployed	9.7	8.9
State of Idaho % Unemployed	8.9	7.5
U.S. % Unemployed	9.1	8.3

Labor Force	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Civilian Labor Force	3,468	3,450	3,521	3,532	3,635	3,666	3,568	3,497	3,354	3,192	3,239
Unemployment	136	167	184	168	153	116	114	195	264	309	310
% of Labor Force Unemployed	3.9	4.8	5.2	4.8	4.2	3.2	3.2	5.6	7.9	9.7	9.6
Employment	3,331	3,284	3,338	3,363	3,482	3,551	3,454	3,301	3,090	2,883	2,930

Nonfarm Payroll Jobs for 2011



Major Employers
Basin School District
Bogus Basin Ski Resort
Boise County
Challenger Companies Inc.
Garden Valley School District
City of Idaho City
Horseshoe Bend School District
Mikylars World Inc
Project Patch
Ward Brothers Inc
U.S. Department of Agriculture - Forest Service

Occupational Wages*	Starting Wage
Licensed Practical Nurse	\$16.01
Construction Laborer	\$10.46
Truck Drivers	\$13.09
Administrative Assistants	\$11.17
Shipping & Receiving Clerks	\$9.68
Auto Mechanics & Technicians	\$10.41
Logging Equipment Operators	\$14.29
School Bus Drivers	\$9.64
Cooks, Restaurant	\$8.27
Waiter/Waitress	\$7.83

* Additional occupational wage data can be found on the Idaho Department of Labor website at lmi.idaho.gov.

Per Capita Income & Employment

Boise County remained sixth in per capita income in 2010, increasing over \$1,600. More affluent people moving to the county to enjoy a more rural lifestyle continue to help boost per capita income for the area.

Leisure and hospitality overtook government as the largest job sector in 2011. Together they account for 67 percent of covered employment. Trade, utilities, transportation and professional and business services follow. Construction, once a major employer, maintains less than half of the employment levels of 10 years ago.

Covered Employment & Average Annual Wages Per Job for 2001, 2010 & 2011	2001		2010		2011	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	1,476	\$19,679	1,543	\$22,962	1,508	\$23,419
Agriculture	104	\$20,540	48	\$29,205	42	\$29,356
Mining	0	\$0	*	*	*	*
Construction	84	\$30,325	44	\$22,623	40	\$25,122
Manufacturing	30	\$52,494	14	\$29,461	14	\$37,004
Trade, Utilities & Transportation	116	\$11,472	175	\$19,856	198	\$20,323
Information	4	\$17,889	*	*	*	*
Financial Activities	2	\$2,983	3	\$21,876	11	\$24,019
Professional and Business Services	82	\$17,478	61	\$34,491	62	\$38,222
Educational and Health Services	54	\$16,561	55	\$24,169	53	\$25,318
Leisure and Hospitality	470	\$11,114	536	\$12,343	523	\$12,403
Other Services	14	\$10,298	43	\$10,383	39	\$14,301
Government	517	\$26,524	536	\$32,307	488	\$32,548

Per Capita Income	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Boise County	\$22,988	\$23,542	\$24,664	\$25,291	\$28,700	\$30,485	\$32,916	\$34,339	\$34,408	\$36,035
State of Idaho	\$25,665	\$26,042	\$26,452	\$28,412	\$29,544	\$31,493	\$32,607	\$33,110	\$30,997	\$31,897
United States	\$31,157	\$31,481	\$32,295	\$33,909	\$35,452	\$37,725	\$39,506	\$40,947	\$38,846	\$39,937

Information provided by Bureau of Economic Analysis



This county is served by the Idaho Department of Labor offices listed below:

2030 S. Washington St.
Emmett, ID 83617-9450 Ph: (208) 364-7780

205 E. Watertower Lane
Meridian, ID 83642-6282 Ph: (208) 364-7785

labor.idaho.gov